

## Date/Time Stamp

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SECRETARY OF THE SENATE  
PUBLIC RECORDS  
2019 OCT 16 PM 4:42

**SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING**

Description/Title of Attached Forms: Post Sponsor Travel Certification Form including the attachment and the final trip itinerary

\_\_\_\_\_

(Signature of Traveler)

[illegible]

14-00000

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

- Private Sponsor Certification - Page 1 of 4

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- OR -

- OR -

- If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

- The Pew Charitable Trusts is the sole organizer and sponsor of this trip.

- See attachment.

CONFIDENTIAL

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	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate  <input type="checkbox"/> Actual Amounts	\$60/roundtrip	\$268	\$115.50	

This trip has been arranged specifically with regard to congressional participation.

Annapolis was selected due to its close proximity to Washington, DC and its historical significance.

The Historic Inns of Annapolis, 58 State Cir, Annapolis, MD 21401.

The Historic Inns can provide the necessary meeting space for the planned seminars and can provide the required number of guest rooms to accommodate the group.



21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Lodging and meals are at the federal per diem rate for Annapolis, MD.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Roundtrip transportation to Annapolis will be provided via coach charter buses.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: Tamera Luzzatto

Name and Title: Tamera Luzzatto

Name of Organization: The Pew Charitable Trusts

Address: 901 E Street, NW, Washington, DC, 20004

Telephone Number: (202) 552-2000

Fax Number: (202) 552-2299

E-mail Address: tluzzatto@pewtrusts.org

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14. The Pew Charitable Trusts has directly sponsored congressional travel. This will be the seventh Senate chiefs of staff conference hosted by Pew (2007, 2009, 2011, 2014, 2015, 2017). In the past, the Pew Charitable Trusts has also funded other institutions via grants to conduct their educational programs and some of these programs may have included congressional travel.

15. The Pew Charitable Trusts is driven by the power of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and invigorate civic life. We partner with a diverse range of donors, public and private organizations and concerned citizens who share our commitment to fact-based solutions and goal-driven investments to improve society. Pew issues dozens of research reports each year to educate the public and policy makers. Pew also sponsors convenings of researchers and experts to examine various issues of public policy and civic life.



## **Bipartisan Senate Chiefs of Staff Conference** **Annapolis, Maryland | September 13-15, 2019**



# Conference Schedule

### Friday, September 13, 2019

- 2:30pm Depart Dirksen via buses
- 3:30-4:30pm **Maryland State House – Greeting by Senator Ben Cardin**  
The oldest American state house in continuous legislative use, dating to 1779, and the U.S. Capitol from November 26, 1783, to August 19, 1784. Senator Cardin will welcome chiefs to his state capital and speak about his legislative experiences working across the aisle.
- 4:30pm Walk to the Historic Inns of Annapolis.  
Luggage retrieval and hotel check-in.
- 6:00-8:00pm **Dinner – Governor’s Mansion with visit by Governor and Mrs. Hogan.**  
Governor Lawrence J. Hogan, Jr. was sworn in as the 62nd governor of the State of Maryland on January 21, 2015. In 2018, he was re-elected to a second four-year term. Maryland’s first lady is Yumi Hogan, a first-generation Korean-American, artist and teacher. Governor Hogan will address his challenges and successes leading a politically-divided state government.

### Saturday, September 14, 2019

- 8:30-9:30am Breakfast at your leisure, Calvert House, Historic Inns
- 9:30-11:00am **Amy Mitchell, Pew Research Center**  
*Americans’ Views of Their Local News.*  
With an informed citizenry being essential to an effective democracy, where Americans get their news and their trust in those sources is critical. While much attention is paid to national cable news, a significant number of Americans still rely on local sources for news and information. Amy Mitchell will discuss Pew’s recent survey of 34,897 adults on their views of local news and the implications for policymakers.
- 11:00am-11:30am Break

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Commandant Buchanan will provide chiefs with an overview of the Academy's mission and walk through the four-year cycle of a Midshipman. Because Senators are given the opportunity to make nominations, he will also provide insights into the qualities sought by the Academy in the admissions process.

Professor Freeman recovers the long-lost story of physical violence on the floor of the U.S. Congress. Drawing on an extraordinary range of sources, she shows that the Capitol was rife with conflict in the decades before the Civil War. Professor Freeman will bring historical context and insight to today's partisan and factional challenges in Congress.

## Break

From 2000 to 2013, David Pogue was the New York Times weekly tech columnist. After a five-year detour to Yahoo Finance, he's now he's back at the Times, writing the "Crowdwise" feature for the "Smarter Living" section. He's a four-time Emmy winner for his stories on "CBS Sunday Morning," and a host of 17 science specials on "NOVA" on PBS. David will talk about the latest advances in artificial intelligence and robotics and the implications for policy makers, the U.S. economy, government, and society as a whole.

Derrick Wang serves on the faculty of the Peabody Conservatory of The Johns Hopkins University, where he designs and teaches interdisciplinary courses on music and law and lectures on the power of the arts to transcend political divides. Derrick will speak about the unexpected and unique bipartisan relationship between Supreme Court Justices Antonin Scalia and Ruth Bader Ginsburg centered around their shared appreciation for opera and lessons which can be learned and applied to the legislative branch. He will also share a few selections from his opera, "Scalia/Ginsburg" which was written using the actual words and opinions of the two justices.



Sunday, September 15, 2019

8:00-9:30am	Breakfast at your leisure, Calvert House, Historic Inns - Bag Call
9:30-11:30am	<b>Ira Chaleff</b> <i>The Courageous Chief of Staff: The Art of Providing Guidance and Feedback to the Senator</i> Ira Chaleff, Chairman Emeritus of The Congressional Management Foundation, and author of the award-winning book "The Courageous Follower: Standing Up To and For Our Leaders", will do a reprise of the well-received talk he gave at the 2009 Chiefs of Staff conference. While each Senator is unique, as is the relationship with the Chief, there are certain commonalities that occur in the exercise of power. These require close advisors to use courage and skill to minimize blind spots and maximize success. Ira will examine these with the chiefs and offer approaches to add to the existing tool kits the chiefs have developed.
12:00pm	Pick up box lunches
12:15pm	Buses depart
1:30pm	Arrive Capitol Hill

**To:** Silva, Marisa (Heinrich)

Begin forwarded message:

**Subject: Post Travel: Pew Sept. 13-15, 2019**

The Select Committee on Ethics (the Committee) has received a copy of your post-travel submission from the Office of Public Records (OPR). After reviewing your submission, we have identified the following issue(s) that must be corrected in order to complete the post-travel process and close your file. Please find detailed instructions below on how to correct these issues. Submit the appropriate materials directly to OPR in SH-232 with the Cover Sheet for Amendment of Post-Travel Submission (link provided below).

You did not submit the required final Private Sponsor Travel Certification Form (PSTCF), as well as the accompanying attachment. The trip sponsor should have provided you with this document after the Committee approved it. Please contact the sponsor to acquire the approved PSTCF. Once acquired, print the final PSTCF with any attachments, and submit to OPR. Given that revisions often occur after your initial submission, the Committee recommends contacting the trip sponsor prior to submitting post-travel paperwork to ensure you have the final approved materials.

You did not submit the final trip itinerary as part of your pre-travel packet. The trip sponsor should have provided you with this document. Please contact the sponsor to acquire the approved itinerary. Once acquired, please print the itinerary, and submit to OPR.

1. **Submit ONLY the document(s) you are amending. Do not re-submit your entire post-travel submission.**
2. Complete, print, and sign the Cover Sheet for Amendment of Post-Travel Submission (link provided below)—this Cover Sheet must be filed with your amendment with OPR.
3. Take your corrected documents and Cover Sheet for Amendment of Post-Travel Submission directly to OPR in SH-232.

Thanks.

Best,

Katharine Quaglieri  
Counsel  
Select Committee on Ethics  
United States Senate  
220 Hart Building  
Washington, DC 20510  
(202) 224-2981  
[www.ethics.senate.gov](http://www.ethics.senate.gov)

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